

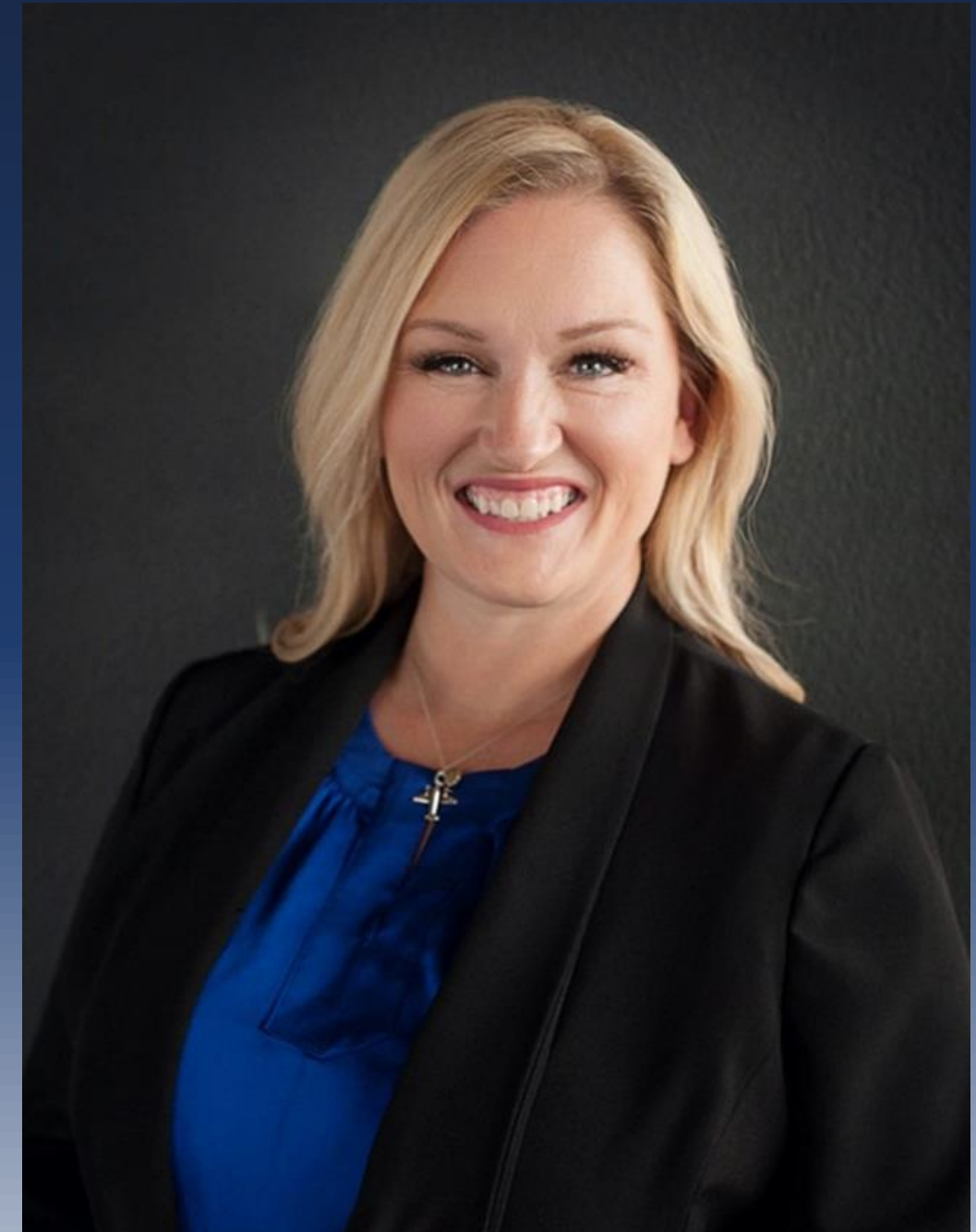
A wide-angle photograph of the Seattle skyline at sunset. The Space Needle is prominent on the left, and a large commercial airplane is flying in the sky above the city. The sky is filled with dramatic, dark clouds illuminated by the setting sun. The city's skyscrapers are silhouetted against the orange and pink horizon. A semi-transparent white triangle is overlaid on the right side of the image, containing the title text.

Pacific NW Aerospace Region

Global Market Presentation

NIKKI MALCOM

CEO & Executive Director



ABOUT US

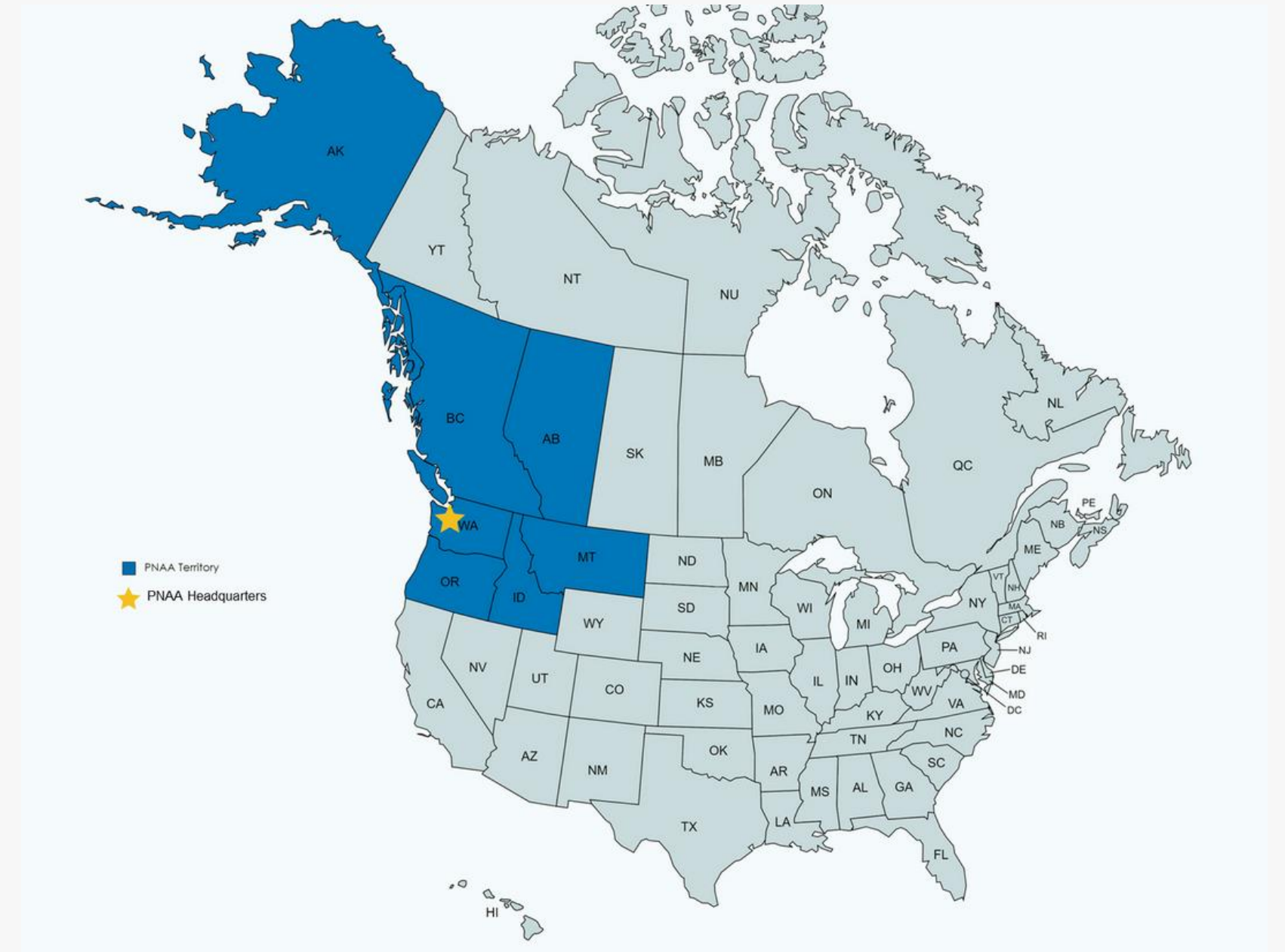
A member based organization dedicated to promoting the growth and global competitiveness of the PNW Aerospace Industry

PNAA was formed to bring together the OEMs, advanced manufacturers and service providers serving the aerospace community.

For over 23 years PNAA has been facilitating engagement throughout the industry, regionally & globally



**PNAA
SERVES THE
NORTHWEST
REGION OF
THE USA AND
CANADA**



Key Aerospace Ecosystems in the PNW



Commercial



EVTOL



**Space
Rockets/Propulsion**



Defense



Electric



**Space
Satellites**



Uncrewed

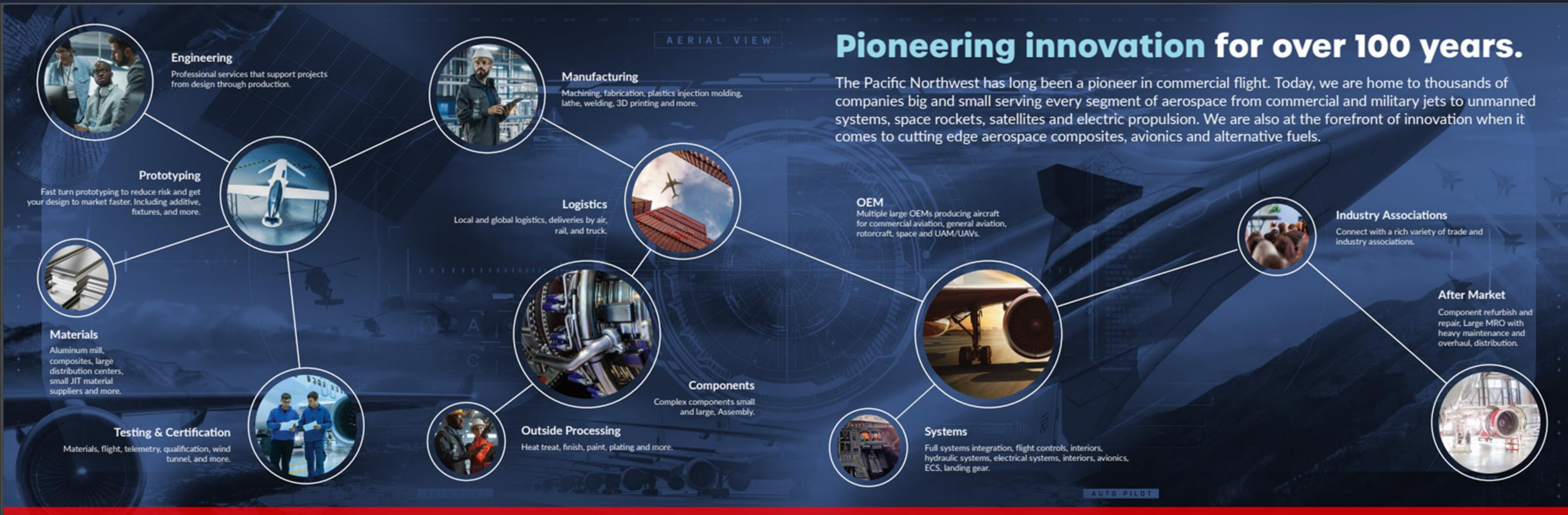


**Alternative
Energy**



MRO

The PNW has a Robust Supply Chain



**ONE GEOGRAPHIC REGION.
THOUSANDS OF MANUFACTURERS, SYSTEMS, SERVICES, INNOVATORS AND ENGINEERING
TALENT.
ONE OF THE HIGHEST CONCENTRATION OF AEROSPACE MANUFACTURERS IN THE WORLD!**

Pacific Northwest Aerospace Value Chain

OEMS



TIER 1



TIER 2 & 3



SUPPLY & DISTRIBUTION



SUPPORTING ORGANIZATIONS



Market Needs



- Interiors – Cabin & Crew Network, Cargo Systems, Connected Cabin Equipment, Escape Systems, Seats
- Materials and Standards – Wide Bundles
- Propulsion – Fire Detection and Extinguishing
- Structures – Empennage, Floor Panels, Radomes
- Systems – Circuit Card Assemblies, Environmental Control Systems, Exterior Lighting, Heat Exchangers



- Castings
- Forgings
- Billet
- Complex Machined Parts (hard metals)
- Testing
- Complex Composites
- Wire Harnesses
- Turnkey PCBA Assemblies

Innovation Clusters



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THANK YOU

