



A Member of



**GLOBAL AEROSPACE
CLUSTER
PARTNERSHIP**
by EACP

How to Better Support GACP Member Companies' Global Collaborations?

By IASC (International Aviation SME Solutions of China)



Mainland China's Market Demand as % of Global Demand

25%



Air Travel(s) per Capita

0.5X

2.8X

1.5X

Population

1.4 billion

328 million

746 million

Air Passengers in 2019

660 million

930 million

1,146 million

Commercial Aircraft
Fleet Size by 2019

Approx. **3,818**

Approx. **7,600**

Approx. **5,200**

Source: "IASC China Aviation Market Outlook 2020", CAAC, Boeing 2020 CMO Estimation

Global Aerospace Companies Investing in China's Major Clusters

Beijing-Tianjin-Hebei Region



AIRBUS
EMBRAER
Collins Aerospace
DAHER
GE Aviation
ARCONIC
GKN AEROSPACE
DIEHL
PILATUS
PPG
BOEING
THALES
SAFRAN
DAHER
DASSAULT AVIATION
IAI
CURTISS-WRIGHT
WOODWARD
Ameco
GOODRICH
Panasonic
TEXTRON
SAFRAN
Collins Aerospace
DAHER
GE Aviation
ARCONIC
GKN AEROSPACE
DIEHL
PILATUS
PPG
Esterline
FTS
SINELSON

Yangtze River Delta Region

中国商飞 COMAC
Lufthansa
LIEBHERR
FESHER
ITT
SPIRIT AEROSPACE
HCL
EADGO
BASF
Chemtech
AIRBUS
BOEING
SAFRAN
Honeywell
Collins Aerospace
MOOG
AJW.
PPG
GE Aviation
DONALDSON
CURTISS-WRIGHT
ALCOA
FARO
SOLVAY
ESTERLINE
WOODWARD
TRELLEBORG
HEXCEL
SAFEL
EATON
Alcoa
ATI
Nexans
Applus
Henkel
3M
SKF
AERNNOVA
MANKIEWICZ
AAR
LEONARDO
AVIAGE SYSTEMS
Parker
HEICO
SAINT-GOBAIN
Wesco Aircraft
GKN AEROSPACE
KORITA aviation
socomore
TORAY 东丽
PERMASWAGE
PRAXAIR
ROLLED ALLOYS

Chengdu-Chongqing Economic Circle

AIRBUS
SAFRAN
Collins Aerospace
apollo
Gardner Aerospace
LIEBHERR
TIMKEN

Central China (Guanzhong Plain)

SAFRAN
Collins Aerospace
Honeywell
Parker



These Global Leaders Co-building the Annual IASC Summit in Shanghai



Airlines



OEMs 主机制造商



OEMs
主机制造商



Tier1 一级供应商

System Integrators
系统集成供应商



Tier2 二级供应商

Assembly or Equipment
Providers
部件和设备供应商



Tier3 三级供应商

Built-to-Print Components or
Sub-assembly
按图生产和零部件供应商



Others 其他

Distributor, Services Provider, Others
航材分销、教育培训等服务提供商



MRO





Started Partnering with World's Major Aerospace Clusters and Trade Organizations



EACP
EUROPEAN AEROSPACE
CLUSTER PARTNERSHIP



hegan 
basque aerospace cluster



AVIATION VALLEY 





Joining

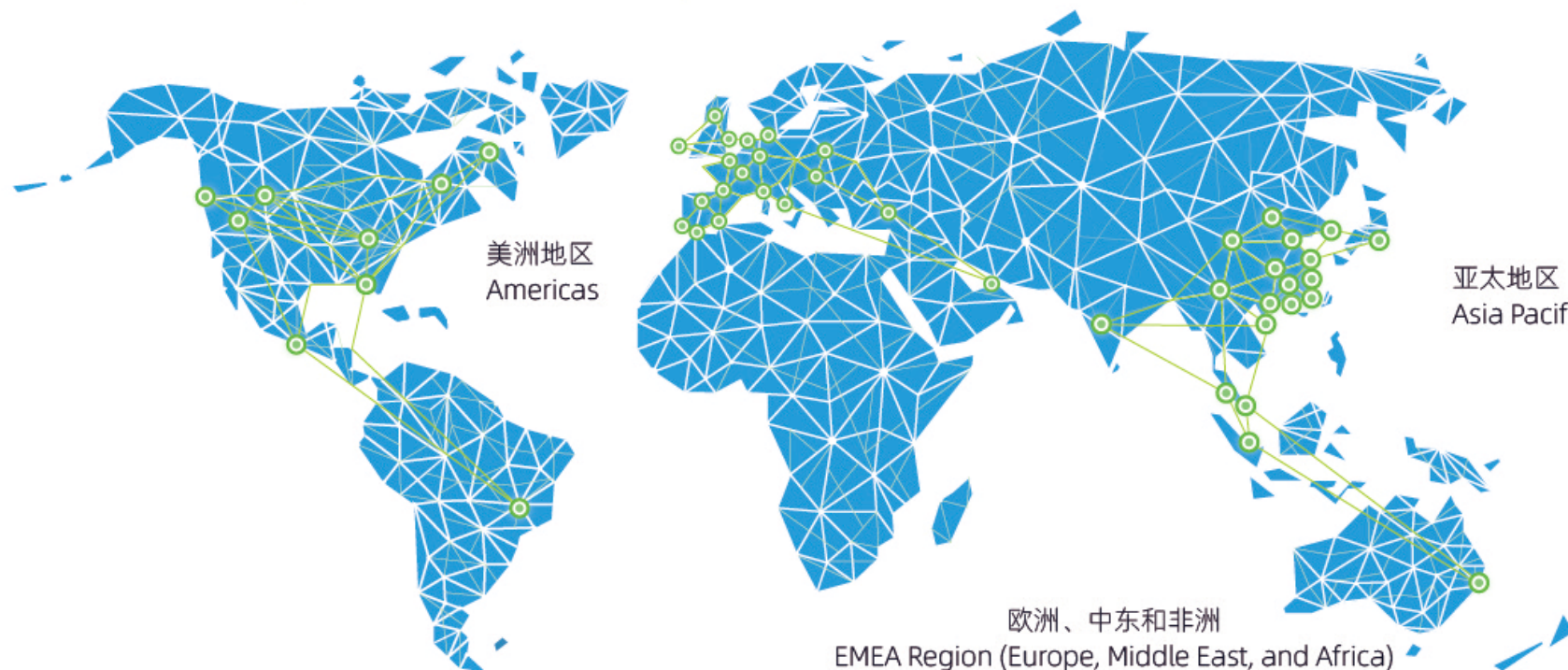


GLOBAL AEROSPACE
CLUSTER
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As Founding Member

60+ Clusters from 30 Countries Covering 10,000+ SMEs

Global Aerospace Cluster Map



Official Signing at the 2023 Paris Air Show



GLOBAL AEROSPACE
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How to Better Support GACP Member Companies' Global Collaborations?

- Shared Capital
- Shared Local Resources/Networking
- Shared Space



\$100 Million Funding for Bilateral Investments in the Coming Three Years



Market Entry/Expansion Strategies

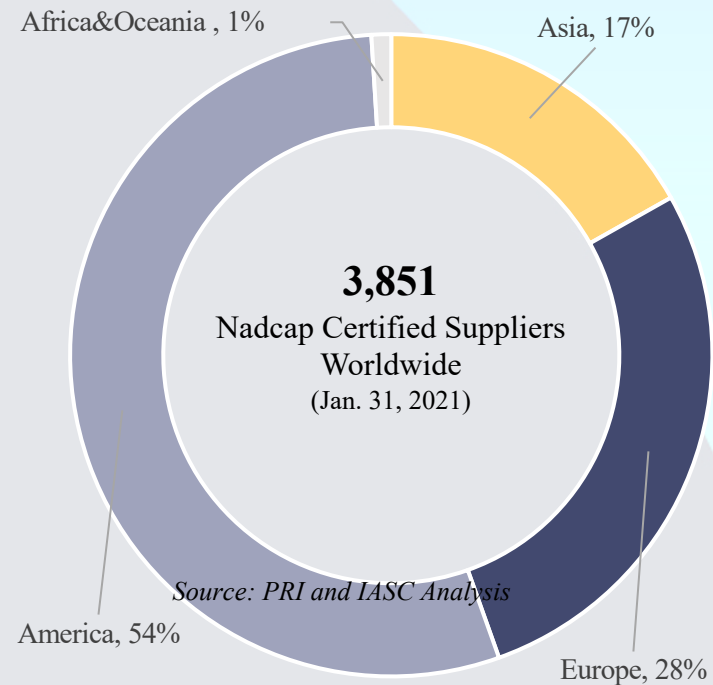
Partner Due Diligence

Investment & Funding

Post-Investment Management

Shared Local Resources & Sources of Funding

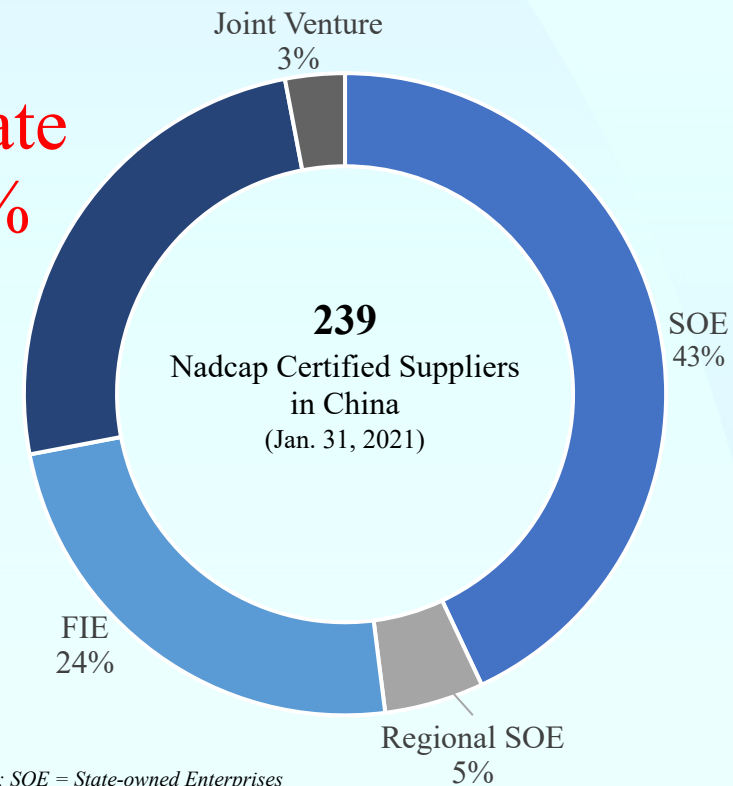
Number of Certified Suppliers
by Regions 2020



Note: AVIC = Aviation Industry Corporation of China
AECC = Aero Engine Corporation of China

Certified Suppliers in China
by Ownership 2020

Private
25%



Note: SOE = State-owned Enterprises
FIE = Foreign (Wholly) Invested Enterprises
Regional SOE = SOE Invested by Regional Government

Selected Examples

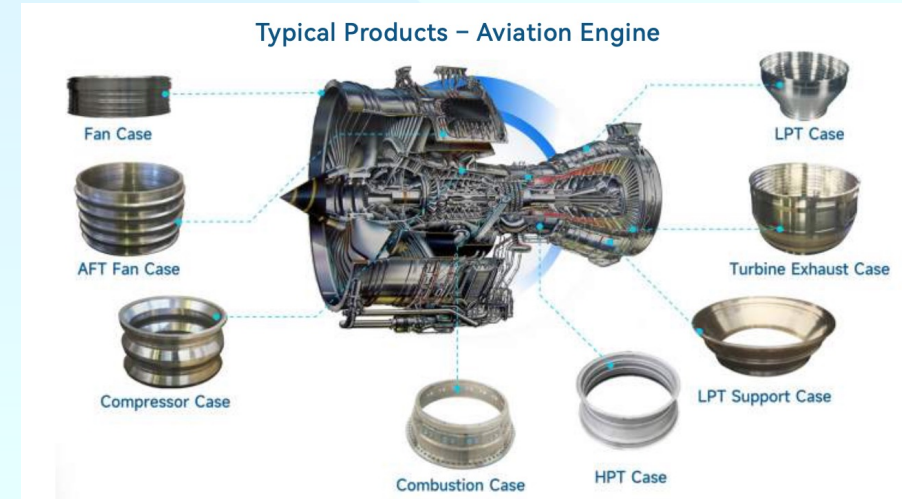
Aerospace Titanium



Aerostructure & System Manufacturing



Engine Forging



MRO



Aircraft Overhaul



Airline Maintenance



Aircraft Dismantling And Air Asset Management



Component & Accessories Maintenance

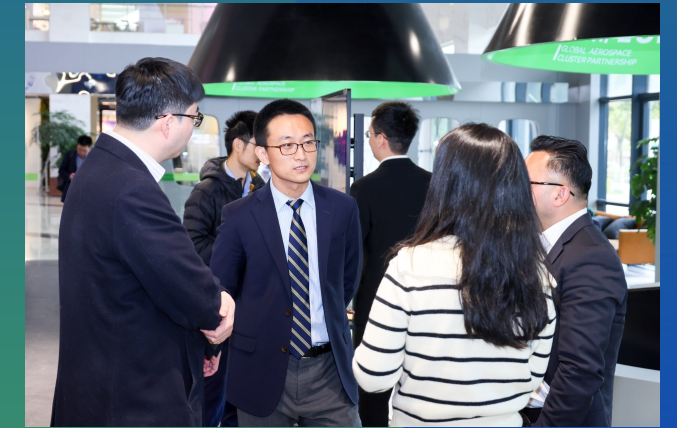


Shared Space with GACP Member Companies

GACP China Hub



B2B Matchmaking Activities (170+ Companies Attended in 2023)





Let's Work Together to Build a Support System for Aerospace SMEs' Global Collaborations?

- Shared Capital
- Shared Local Resources/Networking
- Shared Space

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